

Borrower Name:

Business Name:

Business Website:

1. Please describe the industry category that best describes the borrower’s business. Choose an item.
2. How long has the borrower owned the business?Choose an item.
3. Is the borrower a sole practitioner?Choose an item.
4. What percent of the business does the borrower own?
5. Does the business rent or own physical space (office, plant, storefront)?Choose an item.
6. How many physical locations does the business have?
7. What is the combined number of employees/contractors (excluding the borrower)? Choose an item.
8. Does the company manufacture a product that there is a cost of good/materials for the product that is ultimately sold?Choose an item.
9. Does the company buy/resell a product that requires little or no refinishing? Choose an item.
10. Does the business require the use of heavy equipment/materials/vehicles? Choose an item.
11. How does the business get paid? (Select all that apply)

Merchant Deposits  Branch Deposits  Remote Online Deposits

Check  Cash  Venmo

PayPal  Square  ACH/EDI Payments

Wires Other:

Please provide a brief description of how the business operates and generates revenue:

Completed by:

Date: